# Discussions on Aging and Developmental Disabilities – Program #1

# Transitioning from Parent Care to Sibling care

September 17, 2019 UNO Barbara Weitz Center



## **Joint Presentation**







## So You're a Sib by Don Meyer & Emily Holl

Welcome, too, to a club whose members serve long terms of service. Brothers and sisters will be in the lives of their siblings who have disabilities longer than anyone – certainly longer than any service provider, and likely longer than even parents. The sibling relations is one that can easily exceed sixty-five years. Consequently, sibling issues are lifespan issues that change and evolve as siblings do...

Our club has a diverse membership. We come from all economic, religious and cultural backgrounds. We have sibs who have autism, intellectual disabilities, cerebral palsy, Down syndrome spina bifida, fragile X and other disabilities......

Some of us have parents who have done a wonderful job of preparing for the future of their children who have disabilities, and of considering our futures, as well. Others have parents who have meant well, but their efforts have left much to be desired. An others have parents who refuse to face the fact that their children with disabilities will likely outlive them.

"The Sibling Survival Guide." *Indispensable information for Brothers and Sisters of Adults with Disabilities,* edited by Don Meyer and Emily Holl. Foreword by Rachel Simon Woodbine House 2014, pp.1-2

## **Topics and Resources**

- 1. Wills
- 2. Guardianship or POA
- 3. Letter of Intent
- 4. Financial
- 5. Government Benefits
- 6. Medical Considerations
- 7. Living Arrangements
- 8. Overall Resources

"Examples" are available



## Sibling Panel

Patty Scamperino sister to Sandy, age 61

Beth Recker sister to Jonathan age 39

Jamie Gehringer brother to Jacob age 24

Nancy Goodwin sister to Paul age 55

Amanda Auberry sister to Matthew age 37



## Wills

Variety of presentations presented by other organizations.

#### Why do a will?

- Without a will a portion of your estate will be left to your child with I/DD. This will prevent government benefits such as SSI and Medicaid.
- Name the successor guardian or power of attorney. Without a will, the court will decide who should take care of your adult child. Provision for the Representative Payee must also be established.
- If there are no siblings, consider establishing an advocate in your will.
- Wills should be completed upon diagnosis of a disability.



Wills



## Guardianship vs. Power of Attorney (POA)

In Nebraska individuals become a legal adult at age 19. For federal benefits such as SSI individuals become eligible at age 18.

Without guardianship or a POA you will be prevented from making health and legal decisions for your child.

Information about guardianship and conservatorship provided through Nebraska Supreme Court

1. <a href="https://supremecourt.nebraska.gov/programs-services/guardianship-conservatorship">https://supremecourt.nebraska.gov/programs-services/guardianship-conservatorship</a>

Additional information available

2. <a href="https://www.guardianship.org/what-is-guardianship/">https://www.guardianship.org/what-is-guardianship/</a>



## Guardianship vs. Power of Attorney

- 1. Research before making a decision
- 2. Attend one of the classes through the NE Court System
- 3. Nebraska has higher rates of guardianship vs. other US states

#### Myths of Guardianship

- Individuals cannot vote. False! Individual can vote
- ➤ You must get guardianship. False! POA for Medical and Financial also allow you to do almost the same thing.

#### Cons of Guardianship in NE

- Amount of paperwork required to report annually
- > There are expenses. You must go through a lawyer and court.

#### ARC of Frederick Co Maryland

3. https://www.arcfc.org/what\_we\_do/future-planning.html



## Guardianship vs. Power of Attorney (POA)



## Letter of Intent

Might be one of the most important documents you can do. This is not a legal document but let's your family know your wishes and also gives information about your adult child.

#### It can include the following:

- Family History
- General Overview
- Daily Schedule
- > Food
- Medical
- Benefits Received
- > Employment
- Residential, Social and Religious Environment
- Behavior Management
- Final Arrangements



## Letter of Intent Examples

ARC of Frederick Co Maryland – why do a letter of intent
4. <a href="https://www.arcfc.org/file\_download/fd53a1ff-217e-4907-9ae1-8fc77f523f1f">https://www.arcfc.org/file\_download/fd53a1ff-217e-4907-9ae1-8fc77f523f1f</a> Example

ARC of Frederick Co Maryland –Word Document Template

5. <a href="https://www.arcfc.org/file\_download/be556e54-a064-4a02-bf37-aad7d79680c2">https://www.arcfc.org/file\_download/be556e54-a064-4a02-bf37-aad7d79680c2</a> Example

Littman Crooks LLP – most detailed

6. <a href="https://www.littmankrooks.com/wp-content/uploads/2015/06/Letter-of-Intent-Special-Needs-2015.pdf">https://www.littmankrooks.com/wp-content/uploads/2015/06/Letter-of-Intent-Special-Needs-2015.pdf</a>

From the Movie Mimi and Dona – has a written example 7. <a href="http://www.mimianddonamovie.com/pdfs/Writing\_Letter\_of\_lentent\_FORM-April%202014.pdf">http://www.mimianddonamovie.com/pdfs/Writing\_Letter\_of\_lentent\_FORM-April%202014.pdf</a> **Example** 

Letter of Intent



## **Financial**

#### **Special Needs Trust**

- > Can be costly and you need a lawyer to complete.
- 8. <a href="https://www.specialneedsalliance.org/the-voice/two-different-types-of-special-needs-trusts/">https://www.specialneedsalliance.org/the-voice/two-different-types-of-special-needs-trusts/</a> **Example**
- 9. <a href="https://www.autismspeaks.org/tool-kit-excerpt/special-needs-trusts">https://www.autismspeaks.org/tool-kit-excerpt/special-needs-trusts</a> <a href="mailto:Example">Example</a>

#### **ABLE Accounts**

- 10. ENABLE Account of Nebraska
  <a href="https://www.enablesavings.com/">https://www.enablesavings.com/</a>
  Example
- 11. National ABLE <a href="http://www.ablenrc.org/">http://www.ablenrc.org/</a>
- 12. How do I enroll/comparisons? <a href="http://www.ablenrc.org/get-started/how-do-i-enroll-in-a-program/">http://www.ablenrc.org/get-started/how-do-i-enroll-in-a-program/</a>



Financial



#### **Government Benefits**

#### Medicaid

13. <a href="https://autisticadvocacy.org/policy/toolkits/medicaid/">https://autisticadvocacy.org/policy/toolkits/medicaid/</a> **Example** 

Social Security: Can be SSI or SSDI

14. <a href="https://www.ssa.gov/redbook/eng/overview-disability.htm">https://www.ssa.gov/redbook/eng/overview-disability.htm</a>

15. https://www.ssa.gov/pubs/EN-05-10026.pdf Example

16. https://www.ssa.gov/planners/disability/qualify.html#anchor7

#### **Medicare**

Available after working enough quarters or 24 months after parent goes on Medicare.



Government Benefits



### Medical

- ➤ Doctors and Dentists moving from Pediatric to Adult Care.
- Listing of all doctors, dentists, therapists and medications.
- Understanding medical conditions that go with aging that might be part of their disability.
  - Dementia and Alzheimer's
- Conversations about end of life care. Examples: Palliative Care, Hospice
- Letter of Intent can include a lot of this information.



Medical



## **Living Arrangements**

This issue cannot be ignored or never discussed. An accident or illness can happen at any time where parents cannot take care of their adult child. Sibling panel will discuss further.

- Living with family.
- Living in a group home run by a provider.
- ➤ Shared Living (new name) or EFH —Extended Family Home
- ➤ ICF Intermediate Care Facility
- Independent living in an apartment
- > Familiar with options available in your community.



Livings Arrangements



#### The ARC Center for Future Planning

- 17. <a href="https://futureplanning.thearc.org/">https://futureplanning.thearc.org/</a>
- 18. <a href="https://futureplanning.thearc.org/pages/learn/future-planning-101">https://futureplanning.thearc.org/pages/learn/future-planning-101</a>
- 19. Where to Start <a href="https://futureplanning.thearc.org/pages/learn/where-to-start/expressing-wishes-for-the-future">https://futureplanning.thearc.org/pages/learn/where-to-start/expressing-wishes-for-the-future</a>
- 20. <a href="https://www.thearc.org/siblings">https://www.thearc.org/siblings</a>



#### **National Down Syndrome Society**

Alzheimer's Disease & Down Syndrome: A Practical Guidebook for Caregivers Example

21. <a href="https://www.ndss.org/wp-content/uploads/2018/12/NDSS\_Guidebook\_FINAL.pdf">https://www.ndss.org/wp-content/uploads/2018/12/NDSS\_Guidebook\_FINAL.pdf</a>

Aging and Down Syndrome: A Health & Well-being Guidebook **Example** 

22. <a href="http://www.ndss.org/wp-content/uploads/2017/11/Aging-and-Down-Syndrome.pdf">http://www.ndss.org/wp-content/uploads/2017/11/Aging-and-Down-Syndrome.pdf</a>

#### **Books in Spanish**

23. <a href="https://www.ndss.org/about-down-syndrome/publications/">https://www.ndss.org/about-down-syndrome/publications/</a>

#### **National Down Syndrome Society**

24. <a href="https://www.ndss.org/about-down-syndrome/down-syndrome-through-the-lifespan/">https://www.ndss.org/about-down-syndrome/down-syndrome-through-the-lifespan/</a>

25. <a href="https://www.ndss.org/about-down-syndrome/publications/caregiver-guide-order-form/">https://www.ndss.org/about-down-syndrome/publications/caregiver-guide-order-form/</a>

26. https://www.ndss.org/about-down-syndrome/publications/



#### National Down Syndrome Congress - Adult Sibling Program

27. <a href="https://www.ndsccenter.org/programs-resources/adult-siblings/">https://www.ndsccenter.org/programs-resources/adult-siblings/</a> Example

#### **Autism Speaks for individuals 22+**

28. <u>28https://www.autismspeaks.org/adults-22</u>

#### <u>Autism - Society –</u>

29. <a href="https://www.autism-society.org/living-with-autism/autism-through-the-lifespan/adulthood/">https://www.autism-society.org/living-with-autism/autism-through-the-lifespan/adulthood/</a>

#### **Autism Self Advocate Network ASAN**

30. <a href="https://autisticadvocacy.org/resources/">https://autisticadvocacy.org/resources/</a>



## **Dementia**

#### Nebraska Caregiver Resource Guide

31. <a href="https://www.unmc.edu/mmi/community-resources/lifespan-resources/adult-NE-caregiver-resource-guide.pdf">https://www.unmc.edu/mmi/community-resources/lifespan-resources/adult-NE-caregiver-resource-guide.pdf</a> **Example** 

## <u>DSA of Midlands – link to May, 2019 by Dr. Seth Keller on Aging and Decline</u>

## National Task Force on Intellectual Disabilities and Dementia Practice

33. <a href="http://aadmd.org/ntg">http://aadmd.org/ntg</a>



## Siblings

The Sibling Survival Guide edited by Don Meyer & Emily Holl

34. <a href="https://www.woodbinehouse.com/product/sibling-survival-guide-indispensable-information-brothers-sisters-adults-disabilities/">https://www.woodbinehouse.com/product/sibling-survival-guide-indispensable-information-brothers-sisters-adults-disabilities/</a>

Example

#### **Sibling Leadership Network**

- 35. <a href="https://siblingleadership.org/">https://siblingleadership.org/</a>
- 36. <a href="https://siblingleadership.org/services-and-supports/adult-sibs/">https://siblingleadership.org/services-and-supports/adult-sibs/</a>
- 37. <a href="https://thearc.org/get-involved/siblings/">https://thearc.org/get-involved/siblings/</a>



## Upcoming Discussions on Aging and Developmental Disabilities

Tuesday November 12, 2019 – 6:30 to 8:30 UNO Community Center Community Options for Adults with I/DD – age 21 and older

Tuesday January 28, 2020 – 6:30 to 8:30 UNO Community Center Housing Options for Adults

Tuesday April 7, 2020 – 6:30 to 8:30 UNO Community Center Planning for Adult Healthcare



#### Munroe-Meyer Institute's Transition Educational Series

Assisting families navigate the transition to adulthood.





Please join us for an education series of information and discussion about the transition process and preparing for this new chapter in your family's life.

#### Topics covered during this session include:

August 29: Parent & Self Advocate Panel

September 12: Guardianship

September 26: Medical and Healthcare

October 10: Social Security

October 24: Education & DD Services November 7: Employment & Voc Rehab

November 21: Self Determination

#### University of Nebraska Medical Center

Buffett Cancer Center 505 S. 45th Street Room LVL Ground 0-12101 6:30-8:30 PM

FREE for families with a child with a disability between the ages of 14 and 21.

Seating is limited so please register at:

https://www.signupgenius.com/go/70A0B4BAFA72BA1F49-munroemeyer

Please contact Rhonda Haitz at 402-559-5726 or rhonda.haitz@unmc.edu with any questions.



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